

TPCS PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
FOR THE YEAR ENDED 31 DECEMBER
Financial ratio

Items		2023	2022	2021
<u>Liquidity ratio</u>				
1. Liquidity ratio	times	8.11	7.67	9.68
2. Current ratio	times	6.14	6.18	8.00
3. Cash flow liquidity ratio	times	1.04	1.56	0.68
4. Accounts Receivable Turnover ratio	times	7.93	10.42	7.38
5. Average collection period	day	45	35	48
6. Inventory turnover ratio	times	4.50	6.44	4.97
7. Average sales lead time	day	80	56	72
8. Payable turnover ratio	times	10.06	12.64	8.65
9. Repayment period	day	36	28	41
<u>Profitability ratio</u>				
1. Gross margin	%	26.18	31.34	26.21
2. Operating profit margin	%	7.94	15.30	6.10
3. Net profit margin	%	5.56	15.40	10.70
4. Return on Equity	%	3.09	10.76	4.34
<u>Operating efficiency ratio</u>				
Return on Assets	%	3.27	9.10	4.48
Return on fixed assets	%	18.92	50.37	25.11
Asset Turnover	times	0.50	0.62	0.37
<u>Financial Policy Analysis Ratio</u>				
1. Debt to Equity ratio	times	0.10	0.12	0.10
2. Interest Coverage ratio	times	none	none	178.54
3. Interest-bearing debt to EBITDA ratio	times	none	none	none
4. Debt Service Coverage ratio	times	none	none	none
5. Interest-bearing debt to equity	times	none	none	none
6. Interest-bearing debt maturing within 1 year per interest-bearing debt	%	none	none	none
7. Loans from financial institutions to interest bearing debts	%	none	none	none
8. Dividend payout ratio	%	84.42	37.88	75.76
<u>Per share data of parent company</u>				
1. Book value per share (Baht)	Baht	24.55	25.22	23.87
2. Earning per share (Baht)	Baht	0.77	2.64	0.99

Note: Information for the year 2022 and 2021 is categorized according to the fiscal year 2023

** The Company passed a resolution to propose the dividend payment from net profit for the year 2023 at Baht 0.65 per share for 108 million shares, totaling 70.20 million Baht. This dividend payment is subject to the approval of the 49th Annual General Meeting of the shareholders.